



# বাংলাদেশ থাই এ্যালুমিনিয়াম লিঃ

## BANGLADESH THAI ALUMINIUM LTD.





### BANGLADESH THAI ALUMINIUM LIMITED

#### STATEMENT OF FINANCIAL POSITION (UN-AUDITED)

#### AS AT 31 MARCH 2018

PARTICULARS	NOTES	31-Mar-18 TAKA	30-Jun-17 TAKA
<b>ASSETS</b>			
<b>Non-Current Assets</b>			
Tangible Fixed Assets, Net of Accumulated Depreciation	1.00	2,866,182,415	2,751,071,763
<b>Investment :</b>			
Investment in BD Thai Food & Beverage Ltd.	2.00	45,000,000	45,000,000
<b>Current Assets</b>			
Inventories		2,557,748,047	2,364,776,304
Sundry Debtors	3.00	829,632,684	740,153,569
Loans, Advances and Deposits		816,876,539	737,362,943
Investment in Shares of listed companies		784,973,643	732,612,007
Cash at Banks and in Hand	4.00	1,246,040	1,553,232
		125,019,141	153,094,553
<b>TOTAL ASSETS</b>		<b>5,468,930,462</b>	<b>5,160,848,067</b>
<b>EQUITY AND LIABILITIES</b>			
<b>Shareholder's Equity</b>			
Share Capital	5.01	3,293,488,235	3,200,546,792
Share Premium	6.00	1,153,987,360	1,099,035,580
Revenue Reserve	7.00	555,147,247	555,147,247
Revaluation Surplus	8.00	19,578,459	19,578,459
Retained Earning		1,242,056,321	1,253,095,926
		322,718,848	273,689,581
<b>Non-Current Liabilities</b>			
Long Term Loan (Secured)	9.00	834,798,155	850,856,842
Deffered Tax		343,679,270	368,129,098
		491,118,885	482,727,744
<b>Current Liabilities and Provisions</b>			
Short Term Bank Loans (Secured)	10.00	1,340,644,072	1,109,444,432
Creditors Including Dividend		1,107,362,908	887,661,558
Accrued Expenses		36,287,625	38,366,494
		196,993,539	183,416,380
<b>TOTAL EQUITY AND LIABILITIES</b>		<b>5,468,930,462</b>	<b>5,160,848,067</b>
<b>Net Asset Value (NAV) Per Share (Adjusted)</b>		<b>28.54</b>	<b>27.73</b>

  
Prof. Rubina Hamid  
Chairman

  
Ruhul Ameen, FCMA  
Managing Director & CEO

  
Dr. Kalyan Krishna Chakrabarty, FCA  
Director

  
Asim Kumar Barua  
Company Secretary

  
Mohammad Jahidul Alam  
CFO

Place: Dhaka, Bangladesh.

Dated: 30 April 2018



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BANGLADESH THAI ALUMINIUM LTD.



**BANGLADESH THAI ALUMINIUM LTD.**  
**STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME**  
**FOR THE PERIOD FROM 01 JULY 2017 TO 31 MARCH 2018 (UN-AUDITED)**

PARTICULARS	NOTES	01-July-2017 to 31-Mar-18	01-July-2016 to 31-Mar-17	01-Jan-2018 to 31-Mar-18	01-Jan-2017 to 31-Mar-17
TURNOVER		1,302,844,307	828,152,353	407,816,276	234,341,912
COST OF GOODS SOLD		953,738,883	592,257,836	302,405,737	176,350,491
<b>GROSS PROFIT</b>		<b>349,105,424</b>	<b>235,894,517</b>	<b>105,410,539</b>	<b>57,991,421</b>
<b>Administrative, Selling &amp; Financial Expenses</b>		<b>226,990,230</b>	<b>156,169,739</b>	<b>79,685,875</b>	<b>44,224,819</b>
Administrative Expenses		95,174,975	62,267,446	31,588,259	17,479,917
Selling & Distribution Expenses		58,415,335	22,108,107	22,693,849	6,631,876
Financial Expenses		73,399,920	71,794,186	25,403,767	20,113,026
<b>OPERATING PROFIT</b>		<b>122,115,194</b>	<b>79,724,778</b>	<b>25,724,664</b>	<b>13,766,602</b>
Other Income		3,281,079	2,154,851	1,401,344	825,395
<b>Net Profit before Tax and WPP&amp;WF</b>		<b>125,396,273</b>	<b>81,879,629</b>	<b>27,126,008</b>	<b>14,591,997</b>
Workers Profit Participation & WF		5,971,251	3,899,030	1,767,905	694,857
<b>Net Profit before Tax</b>		<b>119,425,022</b>	<b>77,980,599</b>	<b>25,358,103</b>	<b>13,897,140</b>
Current Tax		21,465,114	18,022,210	1,232,762	2,020,435
Deferred Tax		8,391,141	4,027,339	5,106,764	1,453,850
<b>Tax Expenses</b>		<b>29,856,255</b>	<b>22,049,549</b>	<b>6,339,526</b>	<b>3,474,285</b>
<b>Net Profit after Tax</b>		<b>89,568,767</b>	<b>55,931,050</b>	<b>19,018,577</b>	<b>10,422,855</b>
<b>Earning Per Share (EPS) Adjusted</b>		<b>0.78</b>	<b>0.48</b>	<b>0.16</b>	<b>0.09</b>

*Rubina Hamid*

Prof. Rubina Hamid  
Chairman

*Ruhul Ameen*

Ruhul Ameen, FCMA  
Managing Director & CEO

*Dr. Kalyan/Krishna Chakrabarty*

Dr. Kalyan/Krishna Chakrabarty, FCA  
Director

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BANGLADESH THAI ALUMINIUM LTD.



**BANGLADESH THAI ALUMINIUM LIMITED**  
**STATEMENT OF CASH FLOWS (UN-AUDITED)**  
**FOR THE PERIOD FROM 01 JULY 2017 TO 31 MARCH 2018**

PARTICULARS	01-July-2017 to 31-Mar-18	01-July-2016 to 31-Mar-17
<b><u>CASH FLOWS FROM OPERATING ACTIVITIES</u></b>		
	(44,826,534)	(172,908,212)
Collection from Turnover & Others	1,226,611,790	715,276,603
Payment for Costs & Expenses	(1,171,983,848)	(802,237,662)
Interest paid on Bank Loan	(73,399,920)	(71,794,186)
Income Tax Paid & deducted at source	(26,054,556)	(14,152,967)
<b><u>CASH FLOWS FROM INVESTING ACTIVITIES</u></b>		
	(178,500,400)	(166,369,778)
Tangible Fixed Asset Acquired	(178,500,400)	(165,964,988)
Investment in Shares	-	(404,790)
<b><u>CASH FLOWS FROM FINANCING ACTIVITIES</u></b>		
	195,251,522	503,827,098
Share Capital	-	523,350,280
Cash Credit & Other loan received/(paid)	219,701,350	(44,833,357)
Long Term Loan Received /(Paid)	(24,449,828)	51,477,689
Dividend paid	-	(26,167,514)
<b>Increase/(Decrease) in Cash and Cash Equivalents</b>	<b>(28,075,412)</b>	<b>164,549,108</b>
Cash and Cash Equivalents at Opening	(153,094,553)	(24,277,770)
Cash and Cash Equivalents at Closing	125,019,141	188,826,878
<b>Increase/(Decrease) in Cash and Cash Equivalents</b>	<b>(28,075,412)</b>	<b>164,549,108</b>
<b>Net Operating Cash Flow (NOCF) Per Share</b>	<b>(0.39)</b>	<b>(1.50)</b>

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**BANGLADESH THAI ALUMINIUM LIMITED**  
**STATEMENT OF CHANGES IN EQUITY (UN-AUDITED)**  
**FOR THE PERIOD FROM 01 JULY 2017 TO 31 MARCH 2018**

Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2017	1,099,035,580	555,147,247	19,578,459	273,689,581	1,253,095,926	3,200,546,792
Bonus Shares	54,951,780	-	-	(54,951,780)	-	-
Depreciation on Revaluation Surplus	-	-	-	14,719,473	(14,719,473)	-
Opening Deferred Tax on Revaluation	-	-	-	-	417,698,642	417,698,642
Closing Deferred Tax on Revaluation	-	-	-	-	(414,018,774)	(414,018,774)
Net Profit for the Period	-	-	-	89,568,766	-	89,568,766
Unrealize Gain on Investment in Shares	-	-	-	(307,192)	-	(307,192)
At 31 March 2018	1,153,987,360	555,147,247	19,578,459	322,718,848	1,242,056,321	3,293,488,234

**FOR THE PERIOD FROM 01 JULY 2016 TO 31 MARCH 2017**


Particulars	Share Capital	Share Premium	Revenue Reserve	Retained Earnings	Revaluation Surplus	Total
At 01 July 2016	523,350,280	555,147,247	19,578,459	261,790,613	1,269,198,154	2,629,064,753
Right Share Issue	523,350,280	-	-	-	-	523,350,280
Cash dividend	-	-	-	(26,167,514)	-	(26,167,514)
Bonus Shares	52,335,020	-	-	(52,335,020)	-	-
Depreciation on Revaluation Surplus	-	-	-	16,102,229	(16,102,229)	-
Opening Deferred Tax on Revaluation	-	-	-	-	423,066,052	423,066,052
Closing Deferred Tax on Revaluation	-	-	-	-	(419,040,494)	(419,040,494)
Net Profit for the Period	-	-	-	55,931,050	-	55,931,050
Unrealize Gain on Investment in Shares	-	-	-	247,312	-	247,312
At 31 March 2017	1,099,035,580	555,147,247	19,578,459	255,568,670	1,257,121,483	3,186,451,439

  
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